

**CONFLICT OF INTEREST CODE FOR THE
SAN DIEGO COUNTY SCHOOLS FRINGE BENEFITS CONSORTIUM**

The Political Reform Act (Government Code section 81000 et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation, at Section 18730 of Title 2 of the California Code of Regulations (“Regulation 18730”), that contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency’s Conflict of Interest Code. After public notice and hearing, the standard conflict of interest code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of Regulation 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict of interest code of the **San Diego County Schools Fringe Benefits Consortium (Consortium)**.

Individuals holding designated positions shall file their statements with the **Consortium**, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code § 81008.) The **Consortium** shall retain all original statements at its office.

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APPENDIX A-DESIGNATED POSITIONS

<u>Designated Position</u>	<u>Assigned Disclosure Category</u>
Members of the Board of Directors	1, 2, 3
Alternates to the Board of Directors	1, 2, 3
Secretary to the Board of Directors/Executive Director, SDCSOS	1, 2, 3
Program Manager, SDCSOS	2, 3
Consultants/New Positions	*

Note: The positions of Secretary to the Board of Directors/Executive Director, Program Manager, and Claims Examiner are filled by employees of San Diego County Superintendent of Schools (“SDCSOS”), but act in a staff capacity for the Consortium.

*Consultants/new positions shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Secretary to the Board of Directors/Executive Director, SDCSOS (“Secretary”) may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that are limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Secretary’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code § 81008.)

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APPENDIX B-DISCLOSURE CATEGORIES

Category 1:

Interests in real property located within the Consortium's jurisdiction of the type purchased or leased by the Consortium.

Category 2:

Investments, business positions in business entities, and income (including gifts, loans and travel payments), from sources of the type that contract with the Consortium to provide goods or services (including insurance companies, carriers, holding companies, underwriters, brokers, solicitors, agents, adjusters, claims managers, and actuaries).

Category 3:

Investments, business positions in business entities, and income (including gifts, loans, and travel payments), from sources that have filed a claim or have a claim pending that is reviewed and administered by the Consortium.